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US BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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January 15, 2004

**VIA HAND DELIVERY**

Mr. George Wylesol  
Operations Manager  
United States Bankruptcy Court  
District of Delaware  
824 Market Street  
3<sup>rd</sup> Floor  
Wilmington, DE 19801

**Re: *In re Owens Corning, et al.***  
**Case No.: 00-3837**

***In re W.R. Grace & Co., et al.***  
**Case No.: 01-1139**

***In re USG Corporation, et al.***  
**Case No.: 01-2094**

Dear George:

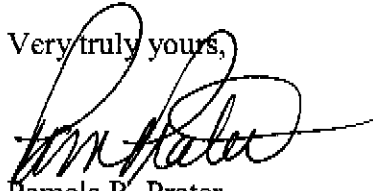
Pursuant to our telephone conversation of Wednesday, January 14, 2004, please find enclosed a compact disc which contains Appendix to Memorandum of Law of the Owens Corning Debtors, the Asbestos Claimants' Committees in the *Owens Corning*, *W.R. Grace* and *USG* Bankruptcy Proceedings and the Future Claimants' Representatives in the *Owens Corning* and *USG* Bankruptcy Proceedings in Opposition to the Motions to Recuse Judge Wolin.

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Should you have any questions regarding this matter, please do not hesitate to contact me.  
Thank you for your assistance in connection with this filing.

Very truly yours,

A handwritten signature in black ink, appearing to read 'P. Prater', written over the closing 'yours,'.

Pamela R. Prater  
Legal Assistant